

NDIS Pre-Planning Tool

Multidisciplinary Functional Assessment for NDIS developed by West Gippsland Healthcare Group

NDIS pre-planning tool helps to make sure the client is ready and aware of the information that they're required to provide, and that all their needs will be covered during that planning meeting.

Section 1: Template

Section 2: Example document



Multidisciplinary Functional Assessment for NDIS

Surname:

Given Names:

UR No:.....

DOB: /..... /..... Age:

(AFFIX PATIENT LABEL HERE)

Diagnosis:	Date of diagnosis:	NDIS registration number:	Report Date:
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Background:

Client Goals and Aspirations:

-
-
-
-

Summary of current function:

Core Supports		
Item	Recommendations	Hours /funding required – per year
Transport Allowance (Support Category 1.02)		
Consumables (Support Category 1.03)		
Capital Supports		
Item	Recommendations	Hours/funding required – per year
Assistive Technology (Support Category 2.05)		
Home (Support Category 2.06)		

Capacity Building Supports		
Item	Recommendations	Hours/funding required – per year
Improved Health and Well-being (Support Category 3.12)		
Improved Daily Living (Support category 3.15)		
Additional Recommendations:		
Note: See the NDIS 2017/2018 Price Guide for further details on the nature of each of the above category.		

Name:

Designation:

Contact Details:

Signature:

Date:

CC:



Multidisciplinary Functional Assessment for NDIS

Surname:

Given Names:

UR No:.....

DOB: / / Age:

(AFFIX PATIENT LABEL HERE)

Diagnosis:	Date of diagnosis:	NDIS registration number:	Report Date:
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Background:

***Information about the client's disability/disorder/disease in general**

It is anticipated that the client will require all equipment and assistance listed in this report in the next _____ months to achieve the goals listed below. The goals and recommendations included in this document are aimed to help him/her manage and minimise changes whilst maximising his/her quality of life.

Client Goals and Aspirations:

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-
-
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Summary of current function:

Mobility:

Self-Care:

Transfers:

Swallowing:

Communication:

Community, work and leisure participation:

Personal and Household Tasks:

Contenance status:

***Include how these impact the person's ability to participate in the community or the impact on their life goals and aspirations.**

Core Supports

Item	Description / examples	Recommendations	Hours required – per week/month/year
Daily Living (Support Category 1.01)	Personal Activities, e.g. <ul style="list-style-type: none"> • Personal care like assistance with showering, dressing, grooming, eating and drinking • Assistance with continence aids • Shadow Shifts like training of carers by clinicians Household Tasks, e.g. <ul style="list-style-type: none"> • Meal Prep • Meal Assistance • Home maintenance • Domestic tasks Living Arrangements, e.g. <ul style="list-style-type: none"> • Assistance to achieve independent living to as high a degree as possible 		
Transport Allowance (Support Category 1.02)	e.g. <ul style="list-style-type: none"> • Wheelchair taxi • Car adaptations 		
Consumables (Support Category 1.03)	e.g. <ul style="list-style-type: none"> • Nutrition (Consumables for Supplementation, Enteral nutrition; Consultations, indirect care) • Continence (Therapy, consumables) • Assistive Technology • HEN products • Equipment for eating and drinking 		
Assistance with Social and Community Participation (Support Category 1.04)	e.g. <ul style="list-style-type: none"> • Participation in camps • Participation in community events • Participation in recreational activities • Engaging in meaningful activities 		
Capital Supports			

Item	Description / examples	Recommendations	Hours required – per week/month/year
Assistive Technology (Support Category 2.05)	e.g. <ul style="list-style-type: none"> • Vehicle modifications • Aids or equipment to assist independent living 		
Home (Support Category 2.06)	e.g. <ul style="list-style-type: none"> • Home modifications • Design and construction • Installation of fixtures/fittings to enable participants to live independently/safely at home 		
Capacity Building Supports			
Item	Description / examples	Recommendations	Hours required – per week/month/year
Support Coordination (Support Category 3.07)	e.g. <ul style="list-style-type: none"> • Support connection <ul style="list-style-type: none"> ○ Time limited. Assistance to connect with informal, mainstream and funded supports. • Support coordination <ul style="list-style-type: none"> ○ Same as above but where increased complexity is apparent. • Training in planning and plan management • Specialist support coordination <ul style="list-style-type: none"> ○ Same as above where there are high-level risks involved. 		
Improved Living Arrangements (Support Category 3.08)	e.g. <ul style="list-style-type: none"> • Assistance with accommodation and tenancy obligations • Support to obtain/regain appropriate accommodation. • Life transition planning including mentoring, peer support and individual skill development • Skills development in a group • Individual skill development and training 		

<p>Increased Social and Community Participation (Support Category 3.09)</p>	<p>e.g.</p> <ul style="list-style-type: none"> • Any new and innovative service re: skills-based learning to develop independence in accessing the community. Individual or group activities that build skills and independence. • Innovative community participation • Community participation activities and/or costs 		
<p>Finding and Keeping a Job (Support Category 3.10)</p>	<p>e.g.</p> <ul style="list-style-type: none"> • Employment related assessment and counselling • Individual employment support 		
<p>Improved Relationships (Support Category 3.11)</p>	<p>e.g. Support that aims to limit the likelihood of behaviours of concern developing or increasing. Must have a behaviour support plan.</p> <ul style="list-style-type: none"> • Behaviour support • Behaviour management planning and carer training 		
<p>Improved Health and Well-being (Support Category 3.12)</p>	<p>e.g.</p> <ul style="list-style-type: none"> • Physical well-being Activities <ul style="list-style-type: none"> ○ Activities to promote and encourage improved physical capacity and health. For example, personal training, exercise physiology, hydrotherapy. ○ Dietetics <ul style="list-style-type: none"> ▪ Monitoring of nutrition and hydration ▪ Education of nutritional ideas in relation to specific dietary requirements ▪ Education of carers in enteral feeding in the home environment 		
<p>Improved Learning (Support Category 3.13)</p>	<p>e.g.</p> <ul style="list-style-type: none"> • Provision of skills training, advice, assistance with arrangements, orientation to assist with moving from school to further education. 		
<p>Improved Life Choices (Support Category 3.14)</p>	<p>e.g.</p> <ul style="list-style-type: none"> • Activities/supports aimed at increasing the participant's ability to self-manage their plan. • Financial assistance to act on the behalf of the client when paying providers. 		

<p>Improved Daily Living (Support category 3.15)</p>	<p>e.g.</p> <ul style="list-style-type: none"> • Therapy services <ul style="list-style-type: none"> ○ Therapeutic supports to facilitate functional improvement. For example, provision of aids and equipment, skill mastery, ergonomic adjustment, functional education, workplace assessment. Includes training care workers to complete the task. • Maintenance therapy <p>Maintenance Therapy: Skilled therapists NOT funded but can be funded for care staff – trained by clinicians. “Funding for a skilled therapist can be considered where monitoring and adjustment may be required to a <u>program delivered by carers.</u>” and skill building as their condition progresses”.</p> <p>“People with _____ require regular and ongoing allied health services to facilitate adjustment, implement a maintenance program, adaption to functional change, capacity building, carer training, assessment for assistive technology, behaviour management</p> <p><u>Eg:</u> Assistive technology Electronic assistive technology Vehicle Modifications Home Modifications Effective Communication Comfort Social and communities activities Counselling Carer training Nursing (e.g. continence nursing)</p>		
<p>Additional Recommendations:</p>			
<p>Note: See the NDIS 2017/2018 Price Guide for further details on the nature of each of the above category.</p>			

Name: _____ Designation: _____ Contact Details: _____ Signature: _____ Date: _____

CC: